

News Release

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Resilience Capital Partners to Acquire the Assets of Branstrator Corporation *Private Equity Firm to Build on Quality Product Line, Local Expertise*

FORT WAYNE, Ind. (February 1, 2007)—Pending final approval from its equity fund partners, an affiliate of Resilience Capital Partners has formed a new company to acquire substantially all of the assets of Fort Wayne-based Branstrator Corporation (www.branstrator.com). The transaction is expected to be finalized over the next business day and operations at the sunroom and roof system manufacturer, located at 8222 Bluffton Road, should resume immediately after the deal closes.

“Branstrator has been known for decades as a quality manufacturer of innovative products for practical applications,” said Ravi Bhagavatula, Vice President of Operations at Resilience Capital Partners. “We are pleased to be in a position to build upon the solid foundation sustained by the Branstrator name for decades, and we are excited about what the future holds.”

Company operations were suspended in early January, but since that time representatives of the Branstrator Corporation and Resilience Capital Partners have been meeting to work out details of the transition with several key stakeholders. Recent meetings with state and city officials have helped move the deal closing to completion.

“The City of Fort Wayne and its local and regional economic development partners are working to determine the appropriate level of assistance to help restart company operations,” stated Fort Wayne Mayor Graham Richard. “We are pleased with the potential positive outlook for the Branstrator Corporation.” With assistance from the Fort Wayne-Alle County Economic Development Alliance, the City’s Division of Community Development and Community Development Corporation are currently exploring grant and loan programs that may apply to this situation.

“I’m very pleased with the progress we have made over the past few weeks,” stated former company president Jerry Branstrator. “Transitions like this are never easy, but the Resilience Capital Partners team is incredibly professional and I believe the newly formed company and the Branstrator name will remain in very skilled and capable hands going forward.” Jerry also stated that he was pleased to be offered a position with the new company, the details of which have yet to be agreed upon.

As many as 80 employees have staffed the facility in the past. Based on sales projections Resilience Capital Partners plans to meet and exceed that number over time. Continued focus on new product development and innovation by existing company personnel, coupled with the financial and management resources of Resilience Capital Partners, are expected to help increase sales. Combining strong distribution networks associated with the former Branstrator Corporation and Resilience Capital Partners will also have a positive influence on sales.

About Resilience Capital Partners

Resilience Capital Partners is a private equity firm based in Cleveland, Ohio. The firm’s investment philosophy is focused on principal investing in lower middle market underperforming and turnaround situations. More information is available at www.resiliencecapital.com.

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