



Cleveland, OH – March 17, 2009– Resilience Capital Partners (www.resiliencecapital.com), a leading private equity firm, is please to provide you with the highlights of 2008.

2008 was a year of expansion and growth at the firm. We have expanded our staff to include six new outstanding professionals that have added to the already phenomenal expertise and skills within our firm. The acquisition of ASC Signal Corporation and Flight Options; the merger of Penda and Durakon; and the reception of the ACG Dealmaker award are all evidence of our continued efforts to achieve excellence. We pride ourselves in our determination, skills, and ability to help our portfolio companies achieve their goals. Our track record demonstrates our efforts and ability to perform. We feel that in today's market, our skilled team of professionals will continue to provide our investors with impressive results, as well as maintaining an excellent reputation within the business and financial communities.

In January 2009, Resilience was honored at the Association for Corporate Growth Cleveland 13th Annual Dealmaker Awards in the Private Equity Firm category. The Deal Maker Awards recognize Northeast Ohio's corporate and individual deal makers who have been most successful in their efforts to achieve long-term corporate growth through acquisitions, divestitures, financings and other transactions.

“We are honored that our investment accomplishments were recognized, along with other successful individuals and firms from the Cleveland area. We are proud of our continued growth, strong and experienced team, and close working relationships with our portfolio companies.” said Steve Rosen, Co-CEO, Resilience Capital Partners.

Transactions Completed in 2008

In January, Resilience completed the acquisition of ASC Signal Corporation. ASC Signal Corporation is a leading global manufacturer of antennas and radio frequency electronics for enterprise and consumer satellite communication applications. During 2008, Resilience has added John DeSana in the CEO role, and Jack Barry in the CFO role. With the help of our Operations Team, ASC Signal has been able to pinpoint several cost cutting areas and continue to improve daily operations with great efficiency and skill. At year end, ASC Signal is in a great position to continue to increase sales and EBITDA in 2009.

In March, Resilience Management completed a transaction in partnership with H.I.G Capital, an \$8 billion private equity firm headquartered in Miami, and Kenneth Ricci, Resilience Executive Committee Member, and an aviation industry leader, Resilience Management Inc invested in Flight Options, a leading private jet aviation company. Flight Options has 1,400 employees throughout the US and a fleet of over 120 luxury aircrafts serving executives and high net-worth individuals. The company has reached a positive EBITDA in 2007 and is well positioned for strong profitable growth in a very dynamic market environment.

In December, Penda completed a merger with Durakon Industries. Under the direction of CEO, Ulf Buerigel, Penda has been in Resilience's portfolio since August 2007, and has seen a steady

increase in profitability. Durakon Industries is a leading manufacturer of vehicle protection and cargo management systems, which include bedliners, lightweight hard tonneau covers, and cargo van panels for the OEM and aftermarket. Durakon is also a pioneer in decorative exterior panels including running boards, stone guards, rocker panels, front and bumper fascias and more. We believe this merger provides significant short term synergies and medium term growth opportunities through a clear market leadership position in thermoformed automotive parts.

Organization

In March, Ziv Sarig joined Resilience as Chief Operating Officer. Before joining Resilience Ziv was the Chief Financial Officer of TOA Technologies, an international leader in mobile workforce management software. Prior to TOA, Ziv was the Chief Financial Officer of the Parkwood Corporation, a family office with a multi-billion dollar portfolio consisting of real estate, private equity, hedge funds and other alternative investments. Ziv's experience also includes serving as a board member of IEL, a private equity fund, and as Chief Financial Officer of RealM Technologies. He served in the Israeli Defense Forces as a company commander of 60 combat soldiers. Ziv, a CPA (Israel), received his MBA and bachelor's degree from the College of Management in Tel Aviv, Israel.

David Blank joined Resilience in July as an Associate in the Transaction Group. From 2006 to 2008, Mr. Blank worked at Morgan Stanley primarily in the Financial Sponsors Group covering private equity clients. He also participated in transactions in the healthcare and telecommunications industries. From 1999 to 2004, Mr. Blank served as an infantry officer in the US Army, with deployments in Kosovo and Iraq. Mr. Blank holds an MBA from the Harvard Business School and graduated with a BS from the US Military Academy in West Point.

In July, Michael Merriman joined Resilience as Operating Advisor. From 1995 to 2004, Mr. Merriman was CEO of Royal Appliance, a manufacturer of vacuum cleaners with over \$400 million sales, whose brands include Dirt Devil. He headed the company until its sale to its largest supplier. Mr. Merriman conducted a turnaround through an accelerated new product development, global sourcing, and an aggressive marketing strategy. After 2004, he held CFO and CEO positions at American Greetings and Lamson & Sessions, respectively. Mr. Merriman had started his career in 1978 at Arthur Andersen & Co, where he became a partner in 1990. He is a board member and advisor of several buyout funds and corporations as well as his former university and educational initiatives. Mr. Merriman is a CPA and graduated magna cum laude from the John Carroll University, where he earned a BS in business administration.

Mike Lundin joined Resilience in July as Operating Partner. From 2003 to 2008, Mr. Lundin was President and CEO of Oglebay Norton, the former Great Lakes shipping and surface mining company with \$400 million in annual revenues. He successfully led the company through a voluntary Chapter 11 process, in which he completed a financial restructuring and business portfolio optimization. As COO of Oglebay Norton (2001-2002), he was in charge of the company's fleet, 24 mines and 1,800 employees. From 1990 to 2000, Mr. Lundin served as President and Vice President at Michigan Limestone Operations, where he negotiated the \$100 million sale of the company to Oglebay Norton. Previously, he had worked with Magnavox and Hughes Aircraft as contract administrator and negotiator for electronic defense systems. Mr. Lundin is a board member of multiple corporations and non-profit organizations. He received an MBA (Honors) of the Loyola Marymount University and a BS. of the University of Wisconsin.

In July, Doug Campbell joined Resilience as an experienced supply chain leader with a strong background in Six Sigma, Lean Manufacturing and related best in class techniques. Prior to joining Resilience, Mr. Campbell had direct responsibility for purchasing, engineering, research and development, quality and environmental systems as a vice president for a manufacturer with \$40 million in sales. His familiarity with industries in Resilience's market niche will benefit the Firm. He earned his MBA from the Weatherhead School of Management at Case Western Reserve University and a BA from Ohio Wesleyan University.

George Ammar joined Resilience in October as Chief Financial Officer. Prior to joining Resilience, Mr. Ammar, a CPA, served as finance manager for Medical Mutual of Ohio, where he was responsible for the billing of \$2 billion in annual customer self-insured medical claims, and credited with streamlining several processes. Previous positions include CFO of The Mortgage Zone, a mortgage broker company; accounting manager for Parkwood Corporation, a family office with a multi-billion dollar portfolio; and treasurer and CFO of Sound Com Corporation, a systems integration company.

"Our Firm has built an organization of highly qualified and experienced specialists with diverse and complementary backgrounds who are capable of implementing the Firm's strategy and creating value for its investors. We hope to continue to grow and use our skills to help underperforming companies" said Bassem Mansour, Co-CEO, Resilience Capital Partners.

About Resilience Capital Partners

Headquartered in Cleveland, Ohio, Resilience Capital Partners is a leading private equity firm specializing in investing in lower middle market companies within a broad range of industries. Resilience's value oriented investment strategy is to acquire companies with solid business prospects in a wide variety of special situations including underperformers, corporate divestitures, turnarounds, and orphan public companies. Since its inception in 2001, Resilience has acquired 17 companies with total revenue in excess of \$1.5 billion. For more information, please visit www.resiliencecapital.com.

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